

How to Give Stocks/Securities to Young Life

1. If your shares are held in an account...

Ask your broker to make an electronic transfer of the shares to **Young Life's Merrill Lynch Colorado Springs account #428-04A61. The DTC number is 8862**, and it is needed if the stock is currently in an account with a company other than Merrill Lynch. Once the stock is transferred into Young Life's account, we will receive notification of the transfer, and a receipt will be sent to you. The effective date of the gift for this method is the date the shares appear in our account. **Please contact the Young Life Stock Accountant at 719-381-1979 or e-mail stockgifts@sc.younglife.org to advise us that the gift has been made.**

2. If you hold the certificate for your shares...

Please sign the stock over to Young Life, either by endorsing the back of the certificate or by using a stock power. Please make sure to sign exactly how the name(s) appear on the front of the certificate. If you have already had the certificate reissued in the name of Young Life, it is not necessary to provide us with a stock power. Both types should then be mailed to the attention of the Stock Accountant at the Young Life, 420 North Cascade, Colorado Springs, CO 80903. Due to the nature of the document being mailed, we recommend that you send it via certified/registered/express mail. When the certificate is received, it will be immediately liquidated and a receipt will be sent to you. The effective date of a gift made in this manner is the date of the postmark for certificates still registered to the donor, and the certificate date for those that have been reissued in the name of Young Life.

3. If you are transferring shares of a mutual fund...

Please contact the Stock Accountant to discuss how to initiate the transfer. Because each mutual fund company has its own unique procedure, we will need to contact your mutual fund company or your broker to coordinate the most efficient way to make the transfer.

4. To ensure your gift gets to the right account inside of Young Life, and that you get credit for the gift...

Please contact the Stock Accountant with the designation for the stock gift, the number of shares, and the identity of the stock. We prefer that this be done in writing (via email or fax), but you may call the Stock Accountant directly at (719) 381-1979. The fax number is 719-867-3606, e-mail address is stockgifts@sc.younglife.org, and physical address is 420 N. Cascade Avenue, Colorado Springs, CO 80903.

To ensure the most efficient processing of your gift, it is important to communicate the information listed directly to us. Please do not rely only on your stock broker or wire transfer service to provide us with this information.

If you have any questions about how to give a gift of stock to Young Life, please e-mail us at stockgifts@sc.younglife.org or call directly at 719-381-1979.